

STOCK TRANSFER FORM

Thank you for your donation of securities to Emergency Family Assistance Association.

Due to privacy rules in the brokerage industry, our broker cannot always determine the identity of the originator of the stock transfer. So we ask that donors notify EFAA when you plan to make a gift of stock or securities so that we can watch for its arrival in our brokerage account.

Please print this form and mail, email, or fax it to:

**Karla Rikansrud
Development Director
EFAA
900 Arapahoe
Boulder, Colorado 80302**

**Fax: 303-449-2300
Phone: 303-951-7676
Email: karla@efaa.org**

Please fill out the form below. This information will assure that an accurate receipt is issued in a timely manner and that the donor receives acknowledgement for tax purposes*.

Name & Type of Securities (i.e.: IBM common stock) Number of Shares Date of Transfer

Donor's Name

Broker's Name

Donor's Street Address

Broker's Company

Donor's City/State/Zip

Broker's Phone Number

Donor's Phone (This will only be used if a question arises or a problem occurs in the donation process.)

The following is provided to assist you and/or your broker with this process:

- **EFAA's broker contact information is: Debra Gatton at JPMorgan Securities.
Phone 303-244-3153**
- **EFAA's account number is: PYH 373214 - Emergency Family Assistance**
- **For electronic transfers of DTC eligible stocks, our Depository Trust Company (DTC) number is: 0226, Emergency Family Assistance Association, Inc.
THIS IS THE MOST SECURE AND COST EFFECTIVE WAY TO PROCESS YOUR GIFT.**
- EFAA is a not for profit Colorado corporation qualified under section **501(c)(3)** of the Internal Revenue Code of 1986, as amended.
- EFAA's **tax identification number (EIN) is: 84-0454115**

*After EFAA receives this form and the donation of securities is confirmed by our broker, we will issue an acknowledgment letter to the donor. This letter will indicate the number and type of shares received and date the stock was converted into a gift (day when record ownership of stock was transferred to EFAA or the stock was unconditionally delivered to EFAA). All contributions are tax deductible to the fullest extent provided by law. Please contact your tax advisor for complete tax deductibility rules.