



Stock Transfer Instructions for Gifts of Securities to EFAA

Securities donated to EFAA are transferred through an electronic DTC Transfer Transaction. A donor's broker may initiate the transfer using the following information:

EFAA Brokerage Information

E*TRADE Securities LLC
Harborside 2
200 Hudson Street, Suite 501
Jersey City, NJ 07311
Phone: 1-800-387-2331

Account Name: Emergency Family Assistance

Account Number: 227769511

DTC Number: 0015

Note: Morgan Stanley acquired E*TRADE in 2023; therefore, the DTC number listed above is Morgan Stanley's.

Important: Please Notify EFAA of Your Stock Transfer

Because stock arrives in our account without donor information, we are unable to identify the source of the gift unless notified directly. To ensure proper acknowledgement, please inform us of the following when initiating a transfer:

- Donor's name and contact information (or note if the donation is anonymous)
- Name of the security and number of shares being transferred

Please send the above information to:

Patti Ketchner
Chief Financial Officer
Emergency Family Assistance Association
Email: Patti@efaa.org
Direct: 303-951-7671

Thank you for your generosity and support of EFAA!